

***Georgia Capital PLC announces transfer to a Standard Listing on the London Stock Exchange***

Georgia Capital PLC (the “Company” or “GCAP”) announces that the transfer of its Listing on the London Stock Exchange (“LSE”) from “Premium Listing (commercial company)” to “Standard Listing (shares)” (the “Transfer”) will take effect as of 8:00 a.m. today.

As previously announced on 17 February 2023, the GCAP Board believes that the Transfer will help the Company better achieve its strategic goals and produce greater value for shareholders. This announcement follows the general meeting of the Company held on 14 March 2023 at which the relevant resolution in relation to the Transfer was approved by the shareholders.

Name of authorised official of issuer responsible for making notification: Shalva Bukia, Head of Investor Relations and Funding

**About Georgia Capital PLC**

**Georgia Capital** (LEI: 213800Q65T5GNBOW7H65) is a platform for buying, building and developing businesses in Georgia with holdings in sectors that are expected to benefit from the continued growth and further diversification of the Georgian economy. The Group’s focus is typically on larger-scale investment opportunities in Georgia, which have the potential to reach at least GEL 300 million equity value over 3-5 years from the initial investment and to monetise them through exits, as investments mature. Georgia Capital currently has the following portfolio businesses: (i) a retail (pharmacy) business, (ii) a hospitals business, (iii) an insurance business (P&C and medical insurance); (iv) a clinics and diagnostics business, (v) a renewable energy business (hydro and wind assets) and (vi) an education business; Georgia Capital also holds other small private businesses across different industries in Georgia; a 20.0% equity stake in the water utility business and a 20.6% equity stake (at 31-Dec-22) in LSE premium-listed Bank of Georgia Group PLC (“BoG”), a leading universal bank in Georgia.

JSC Georgia Capital has, as of the date hereof, the following credit ratings:

S&P Global	‘B+’/FC & ‘B+’/LC
Moody’s	B1/CFR & B1/PDR

For further information, please visit [www.georgiacapital.ge](http://www.georgiacapital.ge) or contact:

<b>Irakli Gilauri</b> Chairman and Chief Executive <a href="mailto:ir@gcap.ge">ir@gcap.ge</a>	<b>Giorgi Alpaidze</b> Chief Financial Officer +995 322 005 000 <a href="mailto:ir@gcap.ge">ir@gcap.ge</a>	<b>Michael Oliver</b> Adviser to the Chairman & CEO +44 203 178 4034 <a href="mailto:ir@gcap.ge">ir@gcap.ge</a>	<b>Shalva Bukia</b> Head of Investor Relations + 995 322 005 045 <a href="mailto:ir@gcap.ge">ir@gcap.ge</a>
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